

Introductory sub-table (I)(a)

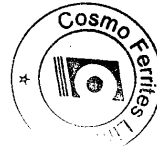
| Name of the Company: Cosmo Ferrites Ltd. | | | |
|--|--------------------------------------|--|---|
| Scrip Code _____, Name of the scrip _____, class of security: | | | |
| Quarter ended: June 30, 2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 12030000 Equity Shares | 100 | 100 |



| Statement Showing Shareholding Pattern | | | | | | | | | |
|--|---|------------------------|------------------------|--|--|---------------------------------------|----------------------------|--|-----------------|
| Category code | Category of Shareholder | Number of Shareholders | Table I(a) | | Total shareholding as a percentage of total number of shares | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Shares Pledged or otherwise encumbered | As a percentage |
| | | | Total number of shares | Number of shares held in dematerialized form | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 195000 | 195000 | 1.62 | 1.62 | 0 | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 4 | 7431944 | 7431944 | 61.78 | 61.78 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(1) | 8 | 7626944 | 7626944 | 63.40 | 63.40 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 8 | 7626944 | 7626944 | 63.40 | 63.40 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 5 | 7100 | 0 | 0.06 | 0.06 | | | |
| (b) | Financial Institutions / Banks | 2 | 300 | 0 | 0.00 | 0.00 | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (i-i) | | | | | 0.00 | 0.00 | | | |
| (i-ii) | | | | | 0.00 | 0.00 | | | |



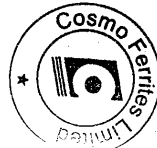
| | | | | | | | | |
|---------|--|-------------|-----------------|-----------------|---------------|---------------|----------|----------|
| | Sub-Total (B)(1) | 7 | 7400 | 0 | 0.06 | 0.06 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 133 | 858565 | 854665 | 7.14 | 7.14 | | |
| (b) | Individuals | | | | | | | |
| I | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 5445 | 2280402 | 1902451 | 18.96 | 18.96 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 46 | 1251718 | 1251718 | 10.41 | 10.41 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | Non Resident Indian | 16 | 4971 | 4571 | 0.04 | 0.04 | | |
| (d-ii) | | | | | 0.00 | 0.00 | | |
| (d-iii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 5640 | 4395656 | 4013405 | 36.54 | 36.54 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 5647 | 4403056 | 4013405 | 36.60 | 36.60 | | |
| | TOTAL (A)+(B) | 5655 | 12030000 | 11640349 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 5655 | 12030000 | 11640349 | 100.00 | 100.00 | 0 | 0 |



| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|-----------------------------------|------------------------|---------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Aanchal Jaipuria | 55500 | 0.461 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.461 |
| 2 | Abha Jaipuria | 7500 | 0.062 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.062 |
| 3 | Ambrish Jaipuria | 52100 | 0.433 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.433 |
| 4 | Ashok Jaipuria | 79900 | 0.664 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.664 |
| 5 | Andheri Properties & Finance Ltd | 2596819 | 21.586 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 21.586 |
| 6 | Pravasi Enterprises Ltd. | 240050 | 1.995 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.995 |
| 7 | Sunrise Manufacturing Co. Ltd. | 1595075 | 13.259 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 13.259 |
| 8 | Super Sadiq Enterprises Pvt. Ltd. | 3000000 | 24.938 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 24.938 |
| TOTAL | | 7626944 | 63.399 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 63.399 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Devayani Enterprises Pvt Ltd | 200000 | 1.663 | 0 | 0 | 0 | 0 | 1.663 |
| 2 | VSL Securities Pvt Ltd | 131466 | 1.093 | 0 | 0 | 0 | 0 | 1.093 |
| 3 | S Sathya | 152049 | 1.264 | 0 | 0 | 0 | 0 | 1.264 |
| TOTAL | | 483515 | 4.02 | 0 | 0 | 0 | 0 | 4.02 |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | N A | N A | N A | N A | N A | N A | N A | N A |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------------------------|--|
| | N A | N A | N A |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| | N A | N A | N A | N A |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| | N A | N A | N A | N A |

